Permanent Magnet Synchronous Machine Non-Uniform Demagnetization Detection Using Zero-Sequence Magnetic Field Density

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Abstract: Demagnetization in permanent magnet synchronous machines (PMSMs) results in a decrease in the motor average torque and could also increase the torque ripple and consequently vibration and acoustic noise, degrading the overall performance and reliability of the drive. Demagnetization detection can be therefore of tremendous importance. Use of hall-effect sensors has proven to be a viable option for demagnetization detection. Results reported using this method were based on the analysis of the flux density complex vector; the accuracy of this implementation strongly depends on the angle of the hall-effect sensor, being also sensitive to implementation issues such as offsets and gain variations of the sensors, PMs' temperature, manufacturing tolerances and stator current injection. This paper proposes the use of the zero-sequence component of the magnetic flux density for demagnetization detection. The use of this signal will improve the accuracy and reduce the sensitivity to implementation issues compared to the use of the flux complex vector.¹

Keywords— Permanent magnet synchronous machines, nonuniform demagnetization, Hall-effect sensors.

I. Introduction

Design and control of PMSMs has been the focus of significant research efforts during the last three decades due to their good dynamic performance, power density and efficiency. PMs based on rare earths, e.g. Neodymium-Iron-Boron (NdFeB), are the most common option [1]-[3]. Torque production capability of PMSMs depends on the magnetization state of the PMs [1]-[2]. A decrease of the PMs magnetization state, e.g. due to temperature increase [1],[4]-[6] or to the stator current [7]-[8], results in a decrease of the motor torque and efficiency. Demagnetization can occur locally (i.e. partial demagnetization within a PM or asymmetric magnetization among poles) or globally (i.e.

uniform demagnetization of all PMs) [9]-[10]. Global demagnetization typically results in a decrease of the average torque; local demagnetization can also produce an increase of the torque ripple, motor vibration and acoustic noise. PM demagnetization detection in PMSMs is therefore of great importance.

Magnetization state can be measured by inserting a gauss meter in the machine air gap [10]-[11]; removing or drilling the end frame of the machine is required to insert the field sensor, field measurement being feasible only with the machine at standstill. Use of field sensors inserted between PMs and rotor lamination was proposed in [12]. Combined with a wireless transmission of the signal, this system provides real time measurement of the magnetization state and without interfering with the normal operation of the machine. Unfortunately this solution is expensive and compromises the robustness of the drive, being therefore unacceptable in most applications.

Alternatively to direct measurement, PM magnetization state can be estimated. Global [13]-[18] and local [18]-[26] demagnetization detection/estimation methods have been already proposed. Global demagnetization estimation can be performed using BEMF [13]-[14], signal injection [15]-[17] and hall-effect sensor [18] based methods. BEMF and signal injection methods estimate the magnetization state from stator terminal variables; BEMF requires the machine to be rotating, estimation at low speed or standstill not being possible. On the other hand, signal injection methods place concerns because of the potential adverse effects (additional noise, vibration and losses) due to the injected signal. Local demagnetization estimation methods include stator current analysis [19]-[20], zero-sequence voltage [21], BEMF [22], vibration analysis [23]-[24], change in the shaft trajectory [25], signal injection [26] and hall-effect sensors [18]. Stator current analysis, zero-sequence voltage, BEMF, vibration analysis and changes in the shaft trajectory methods require the machine to be rotating; signal injection methods require the machine to be at standstill, with the disadvantage of requiring the injection of an additional signal; as for the global demagnetization case.

Demagnetization detection using hall-effect sensors was proposed in [18]. Hall-effect sensors already present in many PMSM drives for magnet polarity and initial position

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detection [27]-[29] can be used for indirect measurement of the PM flux, enabling detection of partial and global magnetization at any speed and without interfering with the normal operation of the machine. The implementation proposed in [18] was based on the analysis of the magnetic flux density complex vector. A conclusion of that work was that measuring the flux in the radial direction is preferred over measurements in the tangential or axial directions in terms of reliability/sensitivity requirements. In addition, the method was demonstrated to be sensitive to several implementation issues, offsets in the sensors, unbalances in sensors' gains, manufacturing tolerances, stator current effects and magnets' temperature being the most relevant.

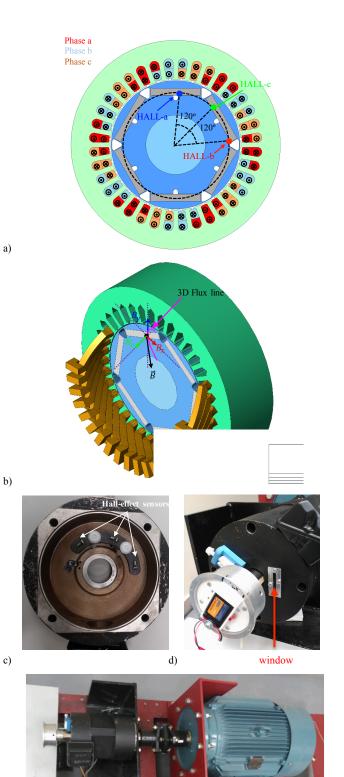
This paper proposes the use of the zero-sequence a) component of the magnetic flux density for demagnetization detection. It will be shown that the use of the zero-sequence component significantly reduces the sensitivity to several implementation issues, including sensors location, DC offsets and gain variations of the sensors, PMs' temperature or stator current injection.

The paper is organized as follows: Magnetic flux density measurement and zero-sequence component calculation in PMSMs is discussed in section II; zero-sequence magnetic flux density modeling of a partially demagnetized PM is described section III; experimental verification of non-uniform demagnetization detection using the zero-sequence magnetic flux density is discussed in section IV; discussion on implementation issues is included in section V; conclusions are finally presented in section VI.

II. Magnetic flux density measurement and zero-sequence component calculation in PMSMs

This section discusses the measurement and processing of the zero-sequence magnetic flux density component. Schematic design of the machine is shown in Fig. 1a and 1b. The machine is equipped with Neomax 42-SH PMs. Dimensions and ratings of the test machine are shown in Table I. Hall-effect sensors are attached to the end shield as shown in Fig. 1c. The end shield was modified to allow insertion/extraction of the PMs without the need of removing the rotor/end shield (rectangular window in Fig. 1d).

Table I. Machine parameters				
$P_{RATED}(kW)$	7.5			
$I_{RATED}(\mathbf{A})$	14			
ω_{RATED} (rpm)	1800			
Stator slots	36			
Poles	6			
Rotor radius (mm)	54.2			
Magnets	N42 SH			
Magnet dimensions: width, height and length (mm)	42x6x10			
Magnet position from shaft center (mm)	44.6			
Magnet position, xyz (mm)	0, 0, 6			
Airgap length (mm)	0.8			
Inner stator radius (mm)	55			
Outer stator radius (mm)	88			



e)

Fig. 1.- Machine desing and experimental setup. a) 2D and b) 3D schematic representation of the machine and sensors location; x, y and z correspond to the tangential, radial and axial directions respectively. c) Machine end shield with the hall-effect sensors, d) machine shield modification for easy PM replacement, and e) test bench.

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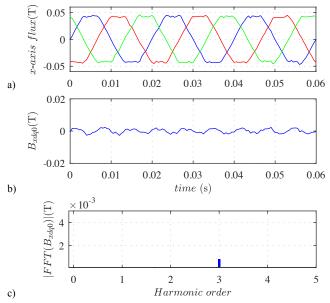
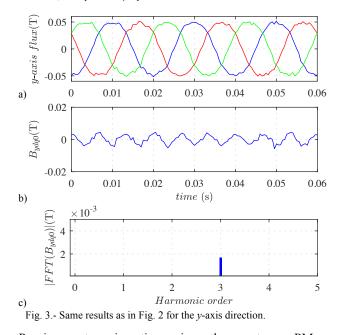


Fig. 2.- a) flux measurements in the x-axis direction by the three analog hall effect sensors (B_{xa} , B_{xb} and B_{xc}), b) resulting zero-sequence magnetic flux density, B_{xdq0} , d) and FFT of B_{xdq0} . x=0mm, y=0mm, z=5mm, $\omega_r=1$ pu and $i_{dq}=0$ pu.



insertion Previous to in the rotor. PMs are magnetized/demagnetized using a pulse magnetizer [16]-[18]. Fig. 1d shows the test bench, which consists of the test machine and a load machine. Standard hall-effect sensors used in PMSMs drives for motion control [30] will be used in this work. Though practical implementation of the method would use standard 1D sensors, an arrangement of three sensors able to measure along x, y and z (radial, tangential and axial) directions has been developed to analyze the influence of measurement angle.

The zero-sequence magnetic flux density is defined by (1), where *m* stands for *x*, *y* or *z*-axis and B_{ma} , B_{mb} and B_{mc} , are the magnetic flux densities measured by sensors a, b and c along the *m* direction respectively.

$$B_{mdq0} = 1/3 (B_{ma} + B_{mb} + B_{mc})$$
(1)

An example of the measured magnetic flux density along the x-axis direction for one rotor revolution is shown in Fig. 2a. Fig. 2b shows the resulting zero-sequence magnetic flux density, B_{xda0} , while Fig. 2c shows the FFT of B_{xda0} . Since the measured zero sequence flux density must be a periodic function over a whole mechanical revolution, its frequency spectrum can be expressed as (2), where ω_r is the machine speed, and $B^s_{mdq0_n\omega r}$ and φ_{nm} are the magnitude and phase of the "nth" harmonic component.

$$B_{mdq0} = \sum_{n} B_{mdq0_n\omega r} \sin(n\omega_{r}t + \varphi_{nm})$$
⁽²⁾

It is observed from Fig. 2c that the main harmonic component of B_{xda0} is a third harmonic. Fig. 3 shows similar results as Fig. 2 but when the field is measured along y-axis direction; measurements in both axes are seen to behave very similar.

It is finally noted that, from the experimental results obtained in this work, the flux density in the z-axis direction is significantly smaller compared to x and y-axis for the specific case where the sensor is located at x=y=0 mm (see Table I). Since this prevents reliable detection of demagnetization, measurements in the z-axis will not be therefore discussed further.

III. Zero-sequence magnetic flux density modeling of a partially demagnetized PM

It is useful for analysis purposes to develop models able to predict the effect of demagnetization of the flux measured by the sensors. Fig. 4a and Fig. 5a show the ideal flux measured by the three analog hall-effect sensors $(B_{ma}, B_{mb} \text{ and } B_{mc})$ in the x and y-axis directions respectively for the case of an ideal machine (i.e. purely sinusoidal waveforms). These ideal results agree with the experimental results shown in Fig. 2 and Fig. 3. Fig. 4b and Fig. 5b show the corresponding zero-sequence magnetic flux densities, B_{mdq0} (1), for the x and y-axis directions respectively. In case of a demagnetized PMs, the flux measured by the hall-effect sensors will not be sinusoidal anymore but shaped by the demagnetized PMs. Such shaped flux measurements can be modeled as the product of the signals shown in Fig. 4a and Fig. 5a by a window function. Such window functions will be identical for sensors a, b and c but shifted by 120 electrical degrees. Windows functions of the type shown in Fig. 4c and Fig. 5c have been found to fit well with experimental measurements.

Fig. 4d and Fig. 5d show the flux densities that result from multiplying the flux measurements shown in Fig. 4a and Fig. 5a by the window functions in Fig. 4c and Fig. 5c (W_{ma} , W_{mb} and W_{mc}), (3)-(5). Fig. 4e and Fig. 5e show the zero-sequence component of flux density, B_{mdq0} (6), resulting from the flux densities shown in Fig. 4d and Fig. 5d. B

$$B_{ma} = B_{ma} W_{ma} \tag{3}$$

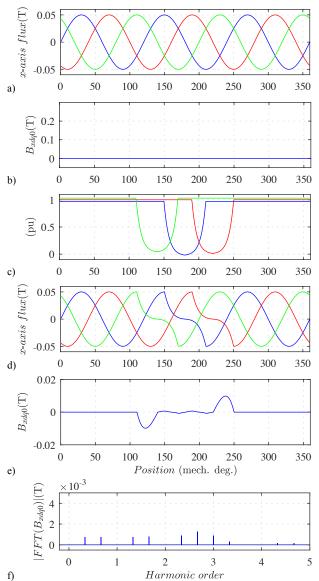


Fig. 4.- a) Ideal flux measurements in the x-axis direction by the three hall-effect sensors (B_{xa} , B_{xb} and B_{xc}) in a healthy machine, b) zero-sequence magnetic flux density, B_{xdq0} , resulting from the waveforms shown in a), c) profile of flux variation due to demagnetization (1 PM demagnetized by 50%), d) flux in the x-axis direction by all the three analog hall-effect sensors for the case when 1 PM is demagnetized (i.e. multiplication of the flux measurements in a) by the window functions in c)), e) and f) magnitude and FFT of B_{xdq0} resulting from the waveforms shown in d). ω_r =1pu.

$$B_{mb} = B_{mb} W_{mb} \tag{4}$$

(5)

$$B_{mc} = B_{mc} W_{mc}$$

$$B_{mdq0} = 1/3 (B_{ma}W_{ma} + B_{ma}W_{ma} + B_{ma}W_{ma})$$

= 1/3 (B'_{ma} + aB'_{mb} + B'_{mc}) (6)

Different metrics can be defined, either in the time domain or in the frequency domain, from the processing of the zero sequence flux to assess PM condition. Simple metrics in the time domain include the mean value and peak-to-peak value

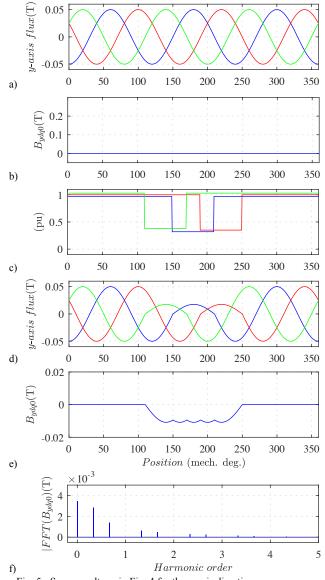


Fig. 5.- Same results as in Fig. 4 for the y-axis direction.

of the zero sequence flux (see Fig. 4e and 5e). In case of performing the analysis in the frequency domain, it is observed from Fig. 4f and Fig. 5f that demagnetization of PMs induces additional harmonic components in the spectrum of B_{mdq0} . Tracking of such harmonics can be used to assess PM condition.

IV. Experimental verification of non-uniform demagnetization detection using the zero-sequence magnetic flux density

Fig. 6 and Fig. 7 show experimental results when one of the PMs of the test machine (PM #4 in Fig. 1) is demagnetized by 50% when the flux is measured in the *x* and *y*-axis directions. It can be observed that the measurements in Fig. 6a and Fig. 7a are in good agreement with the patterns shown in Fig. 4d and Fig. 5d. Fig. 6c and Fig. 7c show the FFTs of the zero-sequence

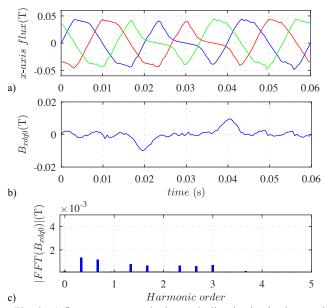
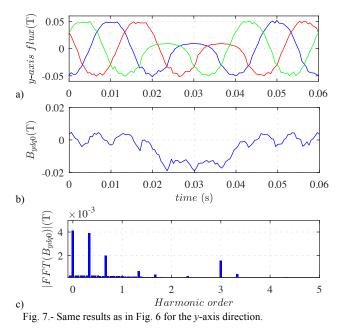


Fig. 6.- a) flux measurements in the *x*-axis direction by the three analog hall effect sensors (B_{xa} , B_{xb} and B_{xc}), b) resulting zero-sequence magnetic flux density, B_{xdq0} , and c) FFT of B_{xdq0} . Sensor location: *x*=0mm, *y*=0mm, *z*=5mm; machine operating condition: ω_r =1pu and i_{dq} =0pu, 1 PM demagnetized by 50%.



flux, which are also seen to be in good agreement with the predictions shown in Fig. 4f and Fig. 5f.

Fig. 8a and Fig. 8b show the variation of different metrics using the flux zero sequence when the demagnetization of PM #4 goes from zero (fully magnetized PM) to 50%. Fig. 8a shows the mean value of B_{mdq0} and $|B_{mdq0}|$ as demagnetization degree of PM #4 increases. As expected, the mean value of B_{xdq0} is not useful as it is a symmetric waveform (see Fig. 6a). On the other hand, mean values of $|B_{xdq0}|$, B_{ydq0} and $|B_{ydq0}|$ change almost linearly with the demagnetization state, allowing reliable demagnetization detection even for low

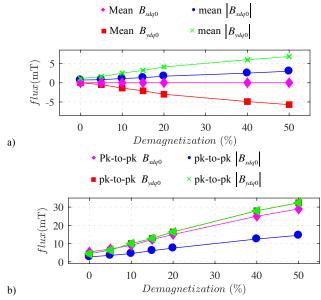


Fig. 8.- a) mean and b) peak-to-peak of the zero-sequence magnetic flux density, B_{mdq0} , and absolute value of the zero-sequence magnetic flux density, $|B_{mdq0}|$, vs. PM #4 demagnetization level. Sensor location: x=0mm, y=0mm, z=5mm; machine operating condition: ω_r =1pu and i_{dq} =0pu.

demagnetization levels. Fig. 8b shows the peak-to-peak of B_{mdq0} and $|B_{mdq0}|$ both signals being also almost a linear function of the demagnetization degree.

Fig. 9 shows the variation of the same metrics shown in Fig. 8 but when the number of demagnetized PMs increase: PMs are demagnetized sequentially from PM #1 to #6, see Fig. 1; magnetization state of demagnetized PMs being set to 80%. As expected from Fig. 8a, the mean value of B_{xdq0} is not useful for demagnetization detection. It is observed that the mean value of B_{ydq0} is higher when the number of demagnetized PMs is explained because when the number of demagnetized PMs is even, a complete pole pair is demagnetized, B_{ydq0} waveform being therefore symmetric, as expected from Fig. 5. It can be therefore concluded that mean value of B_{ydq0} is a reliable metric to distinguish faults which affect to a complete pole or pole pair.

Mean values of $|B_{xdq0}|$ and $|B_{ydq0}|$ are almost zero when there are no demagnetized PMs or when the demagnetization is uniform, i.e. uniform demagnetization cannot be distinguished using this metric. In addition, both are seen to be almost independent of the number of demagnetized magnets. It is concluded that these are reliable metrics of the demagnetization degree (see Fig. 8a), but fail to show the number of PMs that have been demagnetized.

It is observed from Fig. 9b that the peak-to-peak value of B_{mdq0} and $|B_{mdq0}|$ shows a relative small value when the number of demagnetized PMs is 0 or 6, i.e. uniform demagnetization cannot be distinguished using this metric. It is also observed from Fig. 9b that the peak-to-peak of B_{mdq0} and $|B_{mdq0}|$ show almost no dependence on the number of demagnetized magnets. Consequently, they can be a reliable

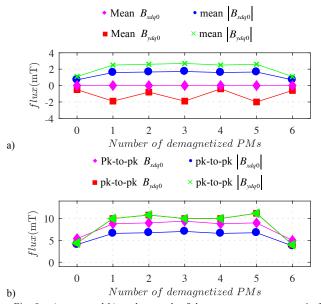


Fig. 9.- a) mean and b) peak-to-peak of the zero-sequence magnetic flux density, B_{mdq0} , and absolute value of the zero-sequence magnetic flux density, $|B_{mdq0}|$, vs. number of demagnetized PMs (magnetization level=90%). Sensor location: *x*=0mm, *y*=0mm, *z*=5mm; machine operating condition: ω_r =1pu and i_{dq} =0pu.

metric for the demagnetization degree (see Fig. 8b), but not of the number of PMs demagnetized.

Table II summarizes the properties of the different metrics. Refinement of these metrics is a subject of ongoing research.

Table II. Metrics to detect demagnetization						
	Uniform demag.	Non- uniform demag.	Asymmetries among poles	Asymmetries among pole pairs	Demag. degree	
Mean B_{xdq0}	×	×	×	×	×	
Mean B_{xdq0}	×	>	×	×	>	
Mean B _{ydq0}	×	>	 Image: A set of the set of the	×	>	
mean B_{ydq0}	×	>	×	×	>	
Pk-to-pk B _{xdq0}	×	>	×	×	>	
Pk-to-pk B _{xdq0}	×	>	×	×	>	
Pk-to-pk B _{ydq0}	×	>	×	×	>	
Pk-to-pk B _{ydq0}	×	•	×	×	•	

V. Conclusions

Demagnetization detection based on the zero-sequence magnetic flux measurement has been analyzed in this work. The method uses standard hall-effect sensors used in PMSMs drives for motion control have been used, and can be implemented therefore without additional hardware. Extensive experimental results have been provided to validate the proposed method. It has been shown that simple metrics as the peak-to-peak value or the mean value of the zerosequence magnetic flux density can provide reliable estimations of the magnetization state.

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