

Modeling FACTS for power flow purposes: A common framework

P. Arboleya*, C. Gonzalez-Moran, M. Coto

University of Oviedo, Electrical Engineering Department

Abstract

This paper intends to give a common modeling framework for power flow calculations in power systems with embedded FACTS devices. The proposed method uses the node incidence matrix ($\mathbf{\Gamma}$) to avoid the problems derived from the widely used admittance matrix.

The proposed approach is formulated so that the system of differential equations which are the core of the power flow problem, will be kept invariant regardless of the number of embedded FACTS or their location.

As it will be demonstrated, the method provides a very versatile and powerful tool for solving such systems, as it allows for a fast way to change the devices locations, configurations or controls.

All the equations have been stated in a synchronous reference frame dq , since it is the most popular reference frame for FACTS control. The main advantage of the proposed problem modeling framework is its simplicity due to the fact that all the equations (both power flow and control equations)

*Corresponding author

Email address: arboleyapablo@uniovi.es, gonzalezmorcrisrina@uniovi.es, cotomanuel@uniovi.es (P. Arboleya*, C. Gonzalez-Moran, M. Coto)

are defined in a unique reference.

It has to be remarked that what it is proposed in this work, is a common modeling framework, but not an algorithm or solving procedure. The authors tested the proposed framework with the traditional power flow approach and an Optimum Power Flow (OPF) approach.

Keywords: Power flow, FACTS modeling, graph theory, optimal power flow, steady-state modeling

Nomenclature

Acronyms

AC	Alternating current.
CSM	Current source model.
FACTS	Flexible AC transmission systems.
GIPFC	Generalized interline power flow controller.
HFC	Hybrid Flow Controller.
KCL	Kirchhoff's current law.
KVL	Kirchhoff's voltage law.
PIM	Power injection model.
SSSC	Static synchronous series compensator.
STATCOM	Static synchronous compensator.
UPFC	Unified power flow controller.
VSM	Voltage source model.

Matrices

R, L, X Resistance, inductance and reactance matrices.

I Identity matrix.

M Linear equations matrix.

Γ Node incidence matrix.

Parameters

ω Pulsation.

Subscripts

d, q Synchronous reference frame components.

i, j, k Node name or number.

n_B Total number of branches (lines).

n_N Total number of nodes.

Superscripts

B Branch or line.

N Node.

se Series.

sh Shunt.

$spec$ Specified.

T Transposed.

Variables

e	Injected voltage.
i	Current.
P, Q, S	Active, reactive and apparent powers.
R, L, X	Resistance, inductance and reactance.
v	Voltage.
θ	Injected voltage angle.

Vectors

\mathbf{e}	Injected voltage vector.
\mathbf{i}	Current vector.
\mathbf{v}	Voltage vector.
\mathbf{z}	Vector of the whole system unknowns.

1. Introduction

Over the years, many methods have been proposed to model and analyze power systems with embedded FACTS controllers in steady state [1]. This kind of analysis has been applied with different purposes, for instance, sensitivity analysis [2], optimal power system operation based on technical [3–6] or economical considerations [7], sizing of different kind of devices [8], planning and allocation of such devices [9–15], dispatch analysis [16], voltage stability analysis [17] or state estimation [18–21].

9 Basically there exist two kind of models [22]. The first one, the so called
10 decoupled model, where the FACTS devices are substituted by fictitious PQ
11 and/or PV nodes [23], has fallen into disuse in the last years and it has
12 been replaced by the second method known as coupled method, in which the
13 devices are represented in a more intuitive way.

14 Within the second typo of model, we can distinguish between three dif-
15 ferent groups. In the first one, the devices are replaced by a current source,
16 so it is called Current Source Model (CSM) [8, 24–27]. The second group is
17 similar to the first one but it uses a voltage source instead, so it is known
18 as Voltage Source Model (VSM) [2, 4, 28, 29]. Finally the Power Injection
19 Model (PIM) substitutes the injected voltage or current sources by power
20 sources, so its main advantage comparing to the other methods is related to
21 the symmetry of the admittance matrix [3, 22, 30–33].

22 In [34], a hybrid VSM/PIM model for modeling a Hybrid Flow Controller
23 (HFC) was presented, in this case the device was replaced by a power injec-
24 tion in a node and a voltage injection in another one. In [5], a Unified Power
25 Flow Controller (UPFC) is modeled using a hybrid VSM/CIM model. In
26 this case the device is replaced by a shunt current source and a series voltage
27 source.

28 Regardless of the chosen model, most of the authors use the admittance
29 matrix approach to describe systems with embedded FACTS [16, 29, 33, 35–
30 38], being the Newton-Raphson the archetype algorithm for solving these
31 models [4, 16, 17, 26, 29, 32, 33, 35, 36, 38–41]. However, the use of the
32 admittance matrix approach presents some serious drawbacks [42]:

- 33 • The admittance matrix merges together all parallel lines and shunt

34 devices. It is not possible unequivocally go back to the line, transformer
35 or FACTS devices parameters.

- 36 • Any change in the system topology or parameters requires rebuilding
37 the whole admittance matrix

38 For the above mentioned reasons, a group of authors including the signa-
39 tories of this article, propose the use of the node incidence matrix $\mathbf{\Gamma}$ instead
40 of the admittance matrix approach [9, 42–46]. With the use of $\mathbf{\Gamma}$, the in-
41 formation regarding the system, the devices parameters and the topology is
42 separately organized as it will be showed in the next section.

43 The use of $\mathbf{\Gamma}$ is derived from the application of the graph theory to power
44 systems modeling, since this matrix is an algebraic representation of a graph,
45 as it will be explained in the next section. It can be stated then, that
46 the authors assimilate the whole power system into a graph. This is not a
47 new idea, in 1900 Poincare established the principles of algebraic topology
48 introducing the description of a graph using the incidence matrix. Then
49 in 1916, Veblen showed, how the Kirchhoff laws could be formulated by
50 applying Poincare theory [47]. This was just the beginning of the multiple
51 improvements and innovations in the graph theory and its application to the
52 power systems modeling and analysis. The bulk of this improvements took
53 place in the decades of 50s and 60s when the classical topological formulas
54 were modified to fit passive networks containing mutual couplings and active
55 networks (see for instance [48, 49]). Nowadays, the graph theory is still in
56 vogue, but new advances does not lie only in the graph theory itself, but also
57 in its applications to a wide range of different problems like the one that is
58 being described in this paper.

59 One common feature to most of the works mentioned until now, is the
60 use of the conventional stationary reference frame in polar or rectangular
61 coordinates. However, as it was stated in [50], the use of the dq orthogo-
62 nal synchronous reference frame facilitates the converters control modeling.
63 In the cited case, the authors used the dq reference frame for modeling a
64 Generalized Interline Power Flow Controller (GIPFC).

65 In this work, the authors propose a common modeling framework for
66 modeling any kind of FACTS device embedded in a power system by using the
67 VSM approach formulated in a dq coordinates reference frame with the use
68 the node incidence matrix $\mathbf{\Gamma}$. The proposed model uses a constant topology
69 for describing the whole system, allowing the activation or deactivation of any
70 series or shunt FACTS device at each line or node of the system respectively.

71 The main contributions of the proposed approach are summarized ahead:

- 72 • The use of the node incidence matrix $\mathbf{\Gamma}$ permits a fast configuration
73 of the devices and simplifies their reallocation in any other part of the
74 system.
- 75 • The proposed method keeps the dimension of the system invariant inde-
76 pendently of the number of devices, their configuration or their location
77 in the network.
- 78 • In most cases, the power converter controls used in FACTS are imple-
79 mented in an orthogonal-stationary reference frame. So the use of the
80 same reference frame for modeling the rest of the network will unify the
81 formulation of the power system power flow equations and the FACTS
82 devices controls.

83 The authors will propose the use of this formulation to be applied in both
84 kind of power flow problems, the traditional power flow problem, where the
85 reference values for the FACTS devices controls are specified, and the optimal
86 power flow problem (OPF), where the reference values of the FACTS controls
87 are non specified unknowns, so they are part of the solution.

88 The paper is structured as follows. In section II, the common modeling
89 framework using the dq coordinates and Γ matrix will be described, demon-
90 strating that different configurations or allocations can be obtained without
91 changing the model core. In section III, the control of different FACTS sys-
92 tems (STATCOM, SSSC and UPFC) will be presented. Then in section IV,
93 the authors will explain how controls are released to solve the problem as
94 an OPF problem. Section V will present several test cases with both ap-
95 proaches. All these test were validated by means of a power flow commercial
96 software PowerFactory by DigSilent. Finally, in section VI the conclusions
97 will be presented.

98 **2. FACTS common modeling framework**

99 In figure 1 the general model of the power system with embedded FACTS
100 is shown. A series FACTS device is placed at each branch and a shunt
101 FACTS device is placed at each node. This is just a section of the whole
102 power system containing two nodes and one line, but each line or bus of
103 the system will be modelled like this section. Doing such model, the the
104 prospects of adding an embedded FACTS device to any node or line in the
105 system are considered. In the last part of this section it will be explained how
106 the model deals with the activation or deactivation of the different embedded

107 FACTS devices at different locations without the need of recalculating the
 108 whole system topology by means of the node incidence matrix and the graph
 109 theory.

110 Both, series and shunt FACTS devices are modeled as real voltage sources
 111 as it can be observed in figure 1. Each branch (or line) has its own impedance,
 112 which is represented by R_{ij}^B and L_{ij}^B , plus a real voltage source, representing
 113 the series FACTS device, modeled as an ideal voltage source e_{ij}^{se} and a series
 114 RL type impedance, represented by R_{ij}^{se} and L_{ij}^{se} . Besides the series real
 115 voltage source, a shunt real voltage source is placed at each node, representing
 116 the shunt connected FACTS device. In this case e_i^{sh} and e_j^{sh} represent the
 117 shunt connected ideal voltage sources at nodes i and j respectively. Both
 118 shunt voltage sources have their own RL type impedances, (R_i^{sh}, L_i^{sh}) for
 119 node i and (R_j^{sh}, L_j^{sh}) for node j . The current flowing through the line is i_{ij}^B
 120 and the current through the shunt voltage sources are i_i^{sh} and i_j^{sh} . Finally,
 121 the net current injected by the generators and the loads at each node are i_i^N
 122 and i_j^N . The summatories depicted in figure 1 represent the currents flowing
 123 from/to other adjacent nodes.

124 Using the complex vector theory, the Voltage Kirchhoff Law (KVL) in
 125 the line and the shunt voltage sources in figure 1 can be expressed as follows
 126 [43]:

$$v_{ij_{dq}} - e_{ij_{dq}}^{se} = (R_{ij}^{se} + R_{ij}^B) \cdot i_{ij_{dq}}^B + (L_{ij}^{se} + L_{ij}^B) \cdot \left(\frac{d}{dt} + j\omega \right) \cdot i_{ij_{dq}}^B \quad (1)$$

$$v_{i_{dq}} - e_{i_{dq}}^{sh} = R_i^{sh} \cdot i_{i_{dq}}^{sh} + L_i^{sh} \cdot \left(\frac{d}{dt} + j\omega \right) \cdot i_{i_{dq}}^{sh} \quad (2)$$

$$v_{j_{dq}} - e_{j_{dq}}^{sh} = R_j^{sh} \cdot i_{j_{dq}}^{sh} + L_j^{sh} \cdot \left(\frac{d}{dt} + j\omega \right) \cdot i_{j_{dq}}^{sh} \quad (3)$$

127 Where: $x_{dq} = x_d + j \cdot x_q$

128 v_i , v_j and v_{ij} are the voltage at nodes i , j and the voltage difference
 129 between both of them respectively. Equations (1), (2) and (3) are generic;
 130 they serve for either transient or steady-state analysis, and they give us
 131 insight to proceed to decouple the system into dq components. In the present
 132 case the system will be analyzed in steady state, therefore, the derivative term
 133 is null.

134 Equations (4) and (5) represent the Current Kirchhoff Law (KCL) at
 135 nodes i and j :

$$\sum_{k=1}^{n_N} i_{ki_{dq}}^B + i_{i_{dq}}^N - i_{i_{dq}}^{sh} - i_{ij_{dq}}^B = 0 \quad (4)$$

$$\sum_{k=1}^{n_N} i_{kj_{dq}}^B + i_{j_{dq}}^N - i_{j_{dq}}^{sh} + i_{ij_{dq}}^B = 0 \quad (5)$$

136 Separating all voltages and currents into d and q components, equations
 137 (1)-(5) can be rewritten in matrix form:

$$\begin{pmatrix} v_{ij_d} \\ v_{ij_q} \end{pmatrix} - \begin{pmatrix} e_{ij_d}^{sh} \\ e_{ij_q}^{sh} \end{pmatrix} = \dots \\ \dots \begin{pmatrix} R_{ij}^{se} + R_{ij}^B & -\omega (L_{ij}^{se} + L_{ij}^B) \\ \omega (L_{ij}^{se} + L_{ij}^B) & R_{ij}^{se} + R_{ij}^B \end{pmatrix} \begin{pmatrix} i_{ij_d}^B \\ i_{ij_q}^B \end{pmatrix} \quad (6)$$

$$\begin{pmatrix} v_{i_d} \\ v_{i_q} \end{pmatrix} - \begin{pmatrix} e_{i_d}^{sh} \\ e_{i_q}^{sh} \end{pmatrix} = \begin{pmatrix} R_i^{sh} & -\omega L_i^{sh} \\ \omega L_i^{sh} & R_i^{sh} \end{pmatrix} \cdot \begin{pmatrix} i_{i_d}^{sh} \\ i_{i_q}^{sh} \end{pmatrix} \quad (7)$$

$$\begin{pmatrix} v_{j_d} \\ v_{j_q} \end{pmatrix} - \begin{pmatrix} e_{j_d}^{sh} \\ e_{j_q}^{sh} \end{pmatrix} = \begin{pmatrix} R_j^{sh} & -\omega L_j^{sh} \\ \omega L_j^{sh} & R_j^{sh} \end{pmatrix} \cdot \begin{pmatrix} i_{j_d}^{sh} \\ i_{j_q}^{sh} \end{pmatrix} \quad (8)$$

$$\begin{pmatrix} \sum_{k=1}^{n_N} i_{kid}^B \\ \sum_{k=1}^{n_N} i_{kiqu}^B \end{pmatrix} + \begin{pmatrix} i_{id}^N \\ i_{iqu}^N \end{pmatrix} - \begin{pmatrix} i_{id}^{sh} \\ i_{iqu}^{sh} \end{pmatrix} - \begin{pmatrix} i_{id}^B \\ i_{iqu}^B \end{pmatrix} = \begin{pmatrix} 0 \\ 0 \end{pmatrix} \quad (9)$$

$$\begin{pmatrix} \sum_{k=1}^{n_N} i_{kj d}^B \\ \sum_{k=1}^{n_N} i_{kj q}^B \end{pmatrix} + \begin{pmatrix} i_{jd}^N \\ i_{jq}^N \end{pmatrix} - \begin{pmatrix} i_{jd}^{sh} \\ i_{jq}^{sh} \end{pmatrix} - \begin{pmatrix} i_{jd}^B \\ i_{jq}^B \end{pmatrix} = \begin{pmatrix} 0 \\ 0 \end{pmatrix} \quad (10)$$

139 To extend the proposed formulation to the whole system, the node inci-
 140 dence matrix $\mathbf{\Gamma}$ will be employed. For this purposed we are going to consider
 141 the whole system as a graph in which each node will represent a vertex. The
 142 connections between nodes (branches) will be the graph edges. To construct
 143 the matrix $\mathbf{\Gamma}$, the edges must be enumerated beginning in the edge whose tail
 144 (lower indexed node) is vertex 1. If there are more than one edge whose tail
 145 is vertex 1, they will be numerated in the same order as their head (higher
 146 indexed node). Then, the same procedure is applied to the edges whose tail
 147 is vertex 2, and so on. For each pair of connected vertices (i, j) a new row
 148 in the $\mathbf{\Gamma}$ matrix will be added. The column i will be filled with a 1, and the
 149 column j will be filled with a -1 . Therefore, the $\mathbf{\Gamma}$ rows and columns will
 150 represent, respectively, the graph edges and vertices. The elements in Γ_{ij} are
 151 hence given as follows:

- 152 • $\Gamma_{ij} = 1$ when the tail of the edge i is the vertex j .
- 153 • $\Gamma_{ij} = -1$ when the head of the edge i is the vertex j .
- 154 • Otherwise $\Gamma_{ij} = 0$.

155 Under this assumption equations (6)-(10) can be extended to the whole sys-
 156 tem as follows:

$$\mathbf{\Gamma}(\mathbf{v}_d)^T - \mathbf{I}_{n_B}(\mathbf{e}_d^{se})^T = \mathbf{R}^{se+B}(\mathbf{i}_d^B) - \omega \mathbf{L}^{se+B}(\mathbf{i}_q^B) \quad (11)$$

$$\mathbf{\Gamma}(\mathbf{v}_q)^T - \mathbf{I}_{n_B}(\mathbf{e}_q^{se})^T = \mathbf{R}^{se+B}(\mathbf{i}_q^B) + \omega \mathbf{R}^{se+B}(\mathbf{i}_d^B) \quad (12)$$

157

$$\mathbf{I}_{n_N}(\mathbf{v}_d)^T - \mathbf{I}_{n_N}(\mathbf{e}_d^{sh})^T = \mathbf{R}^{sh}(\mathbf{i}_d^{sh})^T - \omega \mathbf{L}^{sh}(\mathbf{i}_q^{sh})^T \quad (13)$$

$$\mathbf{I}_{n_N}(\mathbf{v}_q)^T - \mathbf{I}_{n_N}(\mathbf{e}_q^{sh})^T = \mathbf{R}^{sh}(\mathbf{i}_q^{sh})^T + \omega \mathbf{L}^{sh}(\mathbf{i}_d^{sh})^T \quad (14)$$

158

$$(\mathbf{\Gamma})^T(\mathbf{i}_d^B)^T - \mathbf{I}_{n_N}(\mathbf{i}_d^N)^T + \mathbf{I}_{n_N}(\mathbf{i}_d^{sh})^T = (\mathbf{0})_{n_N} \quad (15)$$

$$(\mathbf{\Gamma})^T(\mathbf{i}_q^B)^T - \mathbf{I}_{n_N}(\mathbf{i}_q^N)^T + \mathbf{I}_{n_N}(\mathbf{i}_q^{sh})^T = (\mathbf{0})_{n_N} \quad (16)$$

159 where:

- 160 • \mathbf{R}^{se+B} : is a diagonal matrix of dimensions $(n_B \times n_B)$, where n_B is the
 161 total number of system branches. The i_{th} term R_i^{se+B} in this matrix
 162 represents the sum of the branch resistance and the series voltage source
 163 resistance at branch i . If there is not a series device allocated at line i ,
 164 then R_i^{se} will be set to zero.
- 165 • \mathbf{L}^{se+B} : is a diagonal matrix of dimensions $(n_B \times n_B)$. The i_{th} term
 166 L_i^{se+B} in this matrix represents the sum of the branch inductance and
 167 the series voltage source inductance at branch i ($L_i^{se} + L_i^B$). If there is
 168 not a series device allocated at line i , then L_i^{se} will be set to zero.
- 169 • \mathbf{R}^{sh} : is a diagonal matrix of dimensions $(n_N \times n_N)$, where n_N is the total
 170 number of system nodes. The i_{th} term R_i^{sh} in this matrix represents
 171 the shunt voltage source resistance at node i . If there is not a shunt

172 device allocated at node i , then R_i^{sh} will be set to a value high enough
 173 to be considered as infinite.

174 • \mathbf{L}^{sh} : is a diagonal matrix of dimensions $(n_N \times n_N)$. The i_{th} term L_i^{sh}
 175 in this matrix represents the shunt voltage source inductance at node
 176 i . If there is not a shunt device allocated at node i , then L_i^{sh} will be
 177 set to a value high enough to be considered as infinite.

178 • $\mathbf{v}_d, \mathbf{e}_d^{se}, \mathbf{e}_d^{sh}$: are vectors containing respectively the d component of the
 179 voltage in the nodes and the series and the shunt injected voltages by
 180 all devices. The same definition could be given for $\mathbf{v}_q, \mathbf{e}_q^{se}, \mathbf{e}_q^{sh}$, but in
 181 this case with the q component.

182 • $\mathbf{i}_d^B, \mathbf{i}_d^{sh}$: are vectors containing respectively the d component of the
 183 current through all lines and through all shunt devices. The same defi-
 184 nition could be given for $\mathbf{i}_q^B, \mathbf{i}_q^{sh}$, but in this case with the q component.

185 Equations (11) and (12) represent the KVL in all system lines including
 186 the real voltage source in d and q components respectively. Equations (13)
 187 and (14) represent the KVL in all shunt connected elements in d and q
 188 components respectively. Finally, equations (15) and (16) represent the KCL
 189 in all nodes in d and q components. This set of equations (11)-(16) is the
 190 linear core of the problem, and it can be stated in a real compact way being
 191 summarized in (17):

$$\mathbf{M}\mathbf{z}^T = 0 \quad (17)$$

192 Matrix \mathbf{M} is presented in (48) and the vector of unknowns \mathbf{z} , containing
 193 branch currents and shunt components currents, all the node injected net

194 currents, the shunt and series sources voltages and all node voltages, all of
 195 them separated into d and q components are shown in equation (18).

$$\mathbf{z} = \begin{bmatrix} \mathbf{i}_d^B & \mathbf{i}_q^B & \mathbf{i}_d^{sh} & \mathbf{i}_q^{sh} & \mathbf{i}_d^N & \mathbf{i}_q^N & \dots \\ \dots & \mathbf{e}_d^{se} & \mathbf{e}_q^{se} & \mathbf{e}_d^{sh} & \mathbf{e}_q^{sh} & \mathbf{v}_d & \mathbf{v}_q \end{bmatrix} \quad (18)$$

196 The total number of unknowns will be $(8n_N + 4n_B)$. Each node will add
 197 4 voltages (the node voltages v_{dq} and the shunt source voltages e_{dq}^{sh} in dq
 198 components), and 4 currents (the shunt currents i_{dq}^{sh} and the net injected
 199 currents i_{dq}^N in dq components). Each branch will add 2 voltages (the series
 200 source voltages e_{dq}^{se} in dq components) and 2 currents (the branch currents
 201 i_{dq}^B in dq components).

202 The total number of linear equations in the expression (17) is $(4n_N + 2n_B)$.
 203 Besides these linear equations, each node will add two more equations ($2n_N$),
 204 which can be linear or nonlinear equations depending on the node type. In
 205 Table 1, these equations can be observed for different node types. In the case
 206 of the slack bus, no equations will be added, but the voltage value will be
 207 specified.

208 We still need to define $(2n_N + 2n_B)$ equations or specify the values of
 209 $(2n_N + 2n_B)$ unknowns. It must be remarked that when no shunt or series
 210 devices are included in the system, the shunt and series voltages e_{ij}^{se} and
 211 e_i^{sh} , and the series impedances R_{ij}^{se} and L_{ij}^{se} will be set to zero, and all shunt
 212 impedances R_i^{sh} , L_i^{sh} will be set to a value high enough to be considered as
 213 an infinite. Even in that case the matrix M will be a regular matrix and the
 214 system can be solved.

215 When a series device, for instance a SSSC, or a shunt device, like a STAT-
 216 COM, are located into the system, two new equations must be added. If the
 217 device is a combined series/shunt device, as for example a UPFC, four new
 218 equations must be considered. In the next section, the equations that need
 219 to be added for different kinds of FACTS will be stated as a function of their
 220 controls.

221 3. Specific FACTS models

222 In this section, it will be explained how a shunt device (a STATCOM),
 223 a series device (a SSSC) and a combined series/shunt device (a UPFC) can
 224 be embedded into the system. The authors want to remark that the same
 225 procedure could be used to model any other kind of FACTS.

226 3.1. STATCOM Modelling

227 In the STATCOM case two equations are added by the device; the op-
 228 erating constraint and the control function. The most common case is a
 229 STATCOM without energy storage function so the operating constraint will
 230 be:

$$P_i^{sh} = e_{i_d}^{sh} \cdot i_{i_d}^{sh} + e_{i_q}^{sh} \cdot i_{i_q}^{sh} = 0 \quad (19)$$

231 If an energy storage system is installed, then P_i^{sh} must be defined as a
 232 specified value or as a function of the network parameters. In the present
 233 work, a conventional STATCOM without energy storage will be considered.

234 The device control will add an extra equation. In this case six different
 235 controls were considered, but any other could be implemented.

236 *Voltage magnitude at local/remote bus:*

237 The magnitude of the voltage at the bus where the shunt device is con-
 238 nected or at any other bus is set to be an specified value $|v_i|^{spec}$. The device
 239 will inject the required reactive power to keep this voltage level. In the-
 240 ory any bus voltage can be controlled but in practice, the voltage control of
 241 a remote bus probably won't be possible due to reactive power constraints
 242 violation. The equation (20) represents this control.

$$\sqrt{(v_{i_d})^2 + (v_{i_q})^2} = |v_i|^{spec} \quad (20)$$

243 *Voltage injection of the STATCOM:*

244 In this case no node voltage is set as an specified value, in this case the
 245 control equation (21) fixes the magnitude of the internal voltage of the device
 246 $|e_i^{sh}|^{spec}$. This control is similar to the previous one but without considering
 247 the voltage drop derived from the device impedance.

$$\sqrt{(e_{i_d}^{sh})^2 + (e_{i_q}^{sh})^2} = |e_i^{sh}|^{spec} \quad (21)$$

248 *Reactive power injection at the local bus:*

249 This direct control specifies the reactive power that the shunt device
 250 injects into de grid $(Q_i^{sh})^{spec}$, using the expression (22).

$$e_{i_q}^{sh} \cdot i_{i_d}^{sh} - e_{i_d}^{sh} \cdot i_{i_q}^{sh} = (Q_i^{sh})^{spec} \quad (22)$$

251 *Reactive power flow in a near line:*

252 The reactive power flow in a line connected to the same bus where the
 253 shunt device is connected $(Q_{j_k}^B)^{spec}$, is specified in equation (23).

$$v_{j_q} \cdot i_{k_d}^B - v_{j_d} \cdot i_{k_q}^B = (Q_{j_k}^B)^{spec} \quad (23)$$

254 *Active power flow in a near line:*

255 This control is similar to the previous one, but in this case, the equation
 256 (24) fixes the active power $(P_{j_k}^B)^{spec}$, through a line connected to the same
 257 bus where the shunt device is installed.

$$v_{j_d} \cdot i_{k_d}^B + v_{j_q} \cdot i_{k_q}^B = (P_{j_k}^B)^{spec} \quad (24)$$

258 *Impedance of the STATCOM:*

259 Expression (25), makes the device behave as if it was a reactance with an
 260 specific value X_i^{spec} , a negative value would represent a capacitor behaviour.

$$\frac{e_{i_q}^{sh} i_{i_d}^{sh} - e_{i_d}^{sh} i_{i_q}^{sh}}{\sqrt{(i_{i_d}^{sh})^2 + (i_{i_q}^{sh})^2}} = X_i^{spec} \quad (25)$$

261 *3.2. SSSC Modelling*

262 Similar to the previous device each series type device will add two equa-
 263 tions, the operating constraint and the control equation. For the case of
 264 study of a SSSC the operating constraint will be:

$$P_i^{se} = e_{i_d}^{se} \cdot i_{i_d}^B + e_{i_q}^{sd} \cdot i_{i_q}^B = 0 \quad (26)$$

265 As it is deducted from (26) the active power injection is forced to zero.

266 For the SSSC case, four different controls are proposed as follows, but
 267 any other control equation could be implemented.

268 *Voltage magnitude control at a local/remote bus:*

269 Similar to control expressed in (20), the use of this control (see (27))
270 forces the voltage of one of the nodes where the line containing the series
271 device is connected to be the specified value $|v_i|^{spec}$.

$$\sqrt{(v_{i_d})^2 + (v_{i_q})^2} = |v_i|^{spec} \quad (27)$$

272 *Voltage injection of the SSSC:*

273 The expression (28) specifies the magnitude of series device internal volt-
274 age $|e_i^{se}|^{spec}$.

$$\sqrt{(e_{i_d}^{se})^2 + (e_{i_q}^{se})^2} = |e_i^{se}|^{spec} \quad (28)$$

275 *Reactive power flow:*

276 The active power through the line where the device is connected $(Q_{ij}^B)^{spec}$,
277 is fixed using the control equation (29).

$$v_{i_q} \cdot i_{i_d}^B - v_{i_d} \cdot i_{i_q}^B = (Q_{ij}^B)^{spec} \quad (29)$$

278 *Active power flow:*

279 The reactive power through the line where the device is connected $(P_{ij}^B)^{spec}$,
280 is fixed using the control equation (30).

$$v_{i_d} \cdot i_{i_d}^B + v_{i_q} \cdot i_{i_q}^B = (P_{ij}^B)^{spec} \quad (30)$$

281 *Impedance of the SSSC:*

In this case, the equation (31), forces the series device to behave as a specified reactance X_i^{spec} , negative values would make the device act as a capacitor.

$$\frac{e_{i_q}^{se;B} i_d^B - e_{i_d}^{se;B} i_q^B}{\sqrt{(i_d^B)^2 + (i_q^B)^2}} = X_i^{spec} \quad (31)$$

282 *3.3. UPFC Modelling*

283 This device is a combination of a series device and a shunt device, so it
 284 will add one operating constraint and two control equations. The operating
 285 constraints are specified in the equations (32) and (33). They are based on
 286 the assumption that there is no energy storage, so the active power consumed
 287 by the shunt device has to be provided by the series one or viceverse:

$$P_i^{sh} - P_{ij}^{se} = 0 \quad (32)$$

$$P_i^{sh} - (P_i^{sh})^{spec} = 0 \quad (33)$$

288 Five different control types will be proposed (equations (34)-(42)), but
 289 any other control will add two equations to the problem.

290 *Active and reactive power flow control in the line where the series device is*
 291 *installed:*

292 This is one of the most typical controls that allows to specify the net active
 293 and reactive power flow ($(P_{ij}^B)^{spec}$ and $(Q_{ij}^B)^{spec}$ respectively), through the
 294 line where the series part of the UPFC is connected. Obviously the required
 295 active power to be injected by the series device to make such regulation should
 296 be extracted from the node where the shunt part of the UPFC is connected,

297 fulfilling the expression (32). The proposed control can be implemented
 298 adding the expressions (34) and (35).

$$v_{i_d} \cdot i_{i_d}^B + v_{i_q} \cdot i_{i_q}^B = (P_{ij}^B)^{spec} \quad (34)$$

$$v_{i_q} \cdot i_{i_d}^B - v_{i_d} \cdot i_{i_q}^B = (Q_{ij}^B)^{spec} \quad (35)$$

299 *Power flow control by voltage shifting:*

300 The expression (37) imposes that the voltage magnitud at both sides of
 301 the line where the UPFC is installed must be the same. In this case, for
 302 obtaining an active power flow matching with the specified value $(P_{ij})^{spec}$ by
 303 means of the equation (36), the angles of the voltages at both sides of the
 304 line must be shifted.

$$v_{i_d} \cdot i_{i_d}^B + v_{i_q} \cdot i_{i_q}^B = (P_{ij}^B)^{spec} \quad (36)$$

$$\sqrt{(v_{i_d})^2 + (v_{i_q})^2} = \sqrt{(v_{j_d})^2 + (v_{j_q})^2} \quad (37)$$

305 *Voltage injection control:*

306 This case is very similar to the one described in the expresions (21) or
 307 (28), in such cases, the FACTS was only composed by one series device or
 308 one shunt connected device. For this reason, only the magnitude of the
 309 internal voltage can be controlled. In this case, the FACTS is composed by
 310 two devices, one in series and the other one shunt connected. For this reason
 311 we can control the internal voltage of one of them in magnitude and angle.
 312 The expressions (38) and (39) fixed the magnitude and the angle of the series
 313 device internal voltage, $(|e_i^{se}|)^{spec}$ and θ^{spec} respectively).

$$\sqrt{(e_{i_d}^{se})^2 + (e_{i_q}^{se})^2} = |e_i^{se}|^{spec} \quad (38)$$

$$\arctan\left(\frac{e_{i_q}^{se}}{e_{i_d}^{se}}\right) = \theta^{spec} \quad (39)$$

314 *Phase shifting regulation:*

315 This control is similar to the one expressed in equations (36) and (37).
 316 In such case the voltage magnitude at both sides of the line was the same
 317 and the angle should be shifted a required amount to obtain the desired
 318 active power flow. In this case, the expressions (40) and (41) indicate that
 319 the voltage magnitud at both sides of the line where the series part of the
 320 UPFC is connected must be the same, but the shift angle between the two
 321 voltages θ^{spec} is specified also, so now the active power flow is an output of
 322 the problem.

$$\sqrt{(v_{i_d})^2 + (v_{i_q})^2} = \sqrt{(v_{j_d})^2 + (v_{j_q})^2} \quad (40)$$

$$\arctan\left(\frac{v_{i_q}}{v_{i_d}}\right) - \arctan\left(\frac{v_{j_q}}{v_{j_d}}\right) = \theta^{spec} \quad (41)$$

323 *Line impedance compensation:*

324 This last case, makes the line to behave as a given impedance, the resistive
 325 part R_i^{spec} and the inductive part X_i^{spec} can be specified, a negative value
 326 of this last makes the line behave as a capacitor. The equations to run this
 327 control are (42) and (43).

$$\frac{Q_i^{se}}{(I_i^B)^2} = \frac{e_{i_q}^{se} i_{i_d}^B - e_{i_d}^{se} i_{i_q}^B}{(i_{i_d}^B)^2 + (i_{i_q}^B)^2} = X_i^{spec} \quad (42)$$

$$\frac{P_i^{se}}{(I_i^B)^2} = \frac{e_{i_d}^{se} i_{i_d}^B + e_{i_q}^{se} i_{i_q}^B}{(i_{i_d}^B)^2 + (i_{i_q}^B)^2} = R_i^{spec} \quad (43)$$

328 In section IV an Optimal Power Flow problem is employed to solve the
329 defined system of equations.

330 4. OPF Approach

331 For the OPF approach, the authors will use just the equations describing
332 the operating constraints. These equations were defined for the STATCOM,
333 SSSC and UPFC cases in (19), (26) and ((32)-(33)) respectively.

334 The control equations will be omitted in order to give the system the
335 required degrees of freedom to minimize the target function. In the case of
336 the UPFC we also deactivate the operating constraint given in (32), allowing
337 the problem to calculate optimum energy transfer between the series and the
338 shunt device. The use of a constrained OPF problem is recommended in this
339 case . The most usual constraints in this kind of problems are the maximum
340 and the minimum node voltages, the maximum and the minimum active and
341 reactive powers injected by the generators and the maximum apparent line
342 powers.

343 For FACTS devices the constraints included in the present OPF approach
344 have to do with the maximum and minimum injected voltage and current as
345 it is stated in the next equations.

$$|e_i^{se}|^{min} \leq \sqrt{(e_{i_d}^{se})^2 + (e_{i_q}^{se})^2} \leq |e_i^{se}|^{max} \quad (44)$$

$$|i_i^{se}|^{min} \leq \sqrt{(i_{i_d}^B)^2 + (i_{i_q}^B)^2} \leq |i_i^{se}|^{max} \quad (45)$$

$$|e_i^{sh}|^{min} \leq \sqrt{(e_{i_d}^{sh})^2 + (e_{i_q}^{sh})^2} \leq |e_i^{sh}|^{max} \quad (46)$$

$$|i_i^{sh}|^{min} \leq \sqrt{(i_{i_d}^{sh})^2 + (i_{i_q}^{sh})^2} \leq |i_i^{sh}|^{max} \quad (47)$$

346 5. Test Cases

347 To test the proposed formulation, the IEEE 14 node system standard [51]
 348 has been chosen (see figure 2). The authors adopted all specified data in the
 349 standard excluding the loads, that have been increased in 250% in order to
 350 obtain a lower voltage profile and an overloaded scenario. All the calculations
 351 have been carried out in per unit (pu.) system.

352 Under these assumptions, the obtained results for the base case with no
 353 embedded FACTS can be observed in Tables 3 and 4. In Table 3, voltages
 354 at nodes 1, 2, 3, 6 and 8 have been omitted because node 1 is a slack bus
 355 with voltage reference of 1.06pu, and the others are *PV* nodes with voltage
 356 references 1.045, 1.010, 1.070 and 1.090 pu respectively. In the base case a
 357 low voltage profile is obtained and the minimum voltage is achieved in node
 358 14 (0.92pu), the total system losses for the base case are 117MW (see Table
 359 4).

360 When a shunt or series device is activated the values of its resistance and
 361 reactance are set respectively to 0 and 0.06 pu.

362 In Table 2, all test developed are described. The first column is the code
363 of the case that will be the same in the Tables 3 and 4. The second column
364 specifies the device location, the shunt connected devices node, the series
365 connected devices line and the combined devices node and line. Column 3
366 shows the used control according to the described controls in section III. In
367 column 4, the control references can be observed. Take notice that when
368 using the OPF approach, no control is selected for the device and the OPF
369 target will be the total loss minimization. In columns 5 and 6 the obtained
370 injected voltages can be seen. Finally, columns 7 depicts the injected reactive
371 power when a series or shunt device is used, or the active power exchanged
372 between the series and the shunt devices when an UPFC is employed.

373 The authors have validated and tested the proposed method by means
374 of a commercial software package PowerFactory by DigSilent. More than
375 200 cases were tested, activating a maximum of 6 series devices and 6 shunt
376 devices at the same time. In this work, for the sake of simplicity, 22 tests are
377 presented. The first 10 cases correspond to 3 STATCOMs in three different
378 locations and different control, the next 9 cases used SSSCs at 4 different
379 locations and the last 3 cases are simulations with UPFCs.

380 In case 1 a STATCOM is located at node 14 controlling the voltage at
381 that node with a voltage reference of 1.01pu. To increase the voltage level
382 from 0.92 (base case) to 1.01 pu, the device need to inject 43.84MVar. This
383 reactive power injection causes the increasing of all voltage level profile in the
384 system. The apparent power flowing through the lines is not substantially
385 modified being the highest variation located at lines 17 and 14. In line 17 the
386 apparent power increases due to the STATCOM injection. As a consequence,

387 the apparent power through line 14 is reduced. The total amount of losses is
388 reduced in 2MW.

389 In case 2, the voltage in node 10 is controlled by using an STATCOM
390 located at node 14. In this case the voltage reference at node 10 is 1.0 pu and
391 the amount of injected power by the device is higher than in the previous
392 case (114.6 MVar). The difference is that in this case the total losses are
393 increased in 3MW when comparing with the base case.

394 In case 3, the STACOM is located at node 4 with an injected voltage
395 reference of 1.0 pu, and the device injects 40 MVar.

396 Case 4 fixes the injected power in node 4 in 100 MVar. As it was expected,
397 the voltage is increased when comparing to previous case and the total losses
398 are reduced 4MW. Cases 5 and 6 place the device in node 10 controlling
399 the reactive and the active power flow in line 18 respectively. In the case 6
400 the active power flow through line 18 is reduced to 0, however, to do that,
401 the device has to inject more than 300 MVar increasing the whole voltage
402 profile, the apparent power through line 18 and the total losses in 20MW.
403 Obviously, such reference could not be used in case of a constrained power
404 flow, because the voltage at node 10 achieves values of 1.32pu.

405 In case 7 an impedance reference is used when the STATCOM is located
406 at node 4. Cases 8,9 and 10 are solved with the OPF approach, placing the
407 device at nodes 4, 10 and 14 respectively, the constraints were activated and
408 the controls deactivated using just the operational constraints. The voltage
409 constraints in all nodes were set to 0.85 and 1.10 pu. In all OPF cases, the
410 total losses were reduced with respect the base case. However, case 10 is
411 quite similar to case 1. Case 8 is similar in terms of losses to case 7, just

412 a difference of 1MW, but the voltage profile of case 8 is higher. The same
413 conclusion could be achieved when comparing the cases 5 and 9, they are
414 similar in terms of losses, but the voltage profile of case 9 is slightly higher.

415 In cases from 11 to 16, an SSSC has been activated in lines 8, 9, 10 and 13
416 but with different controls. In all of these cases, except the cases 11 and 12,
417 when the device was activated in line 9, the total losses has been increased.
418 Even when the OPF approach was tested, the total losses reduction was very
419 low, and in case 17 the total losses increased with respect the base case even
420 when they are much lower than the case 13, when the device was activated
421 in the same line with a fixed control.

422 Finally, several UPFC were carried out with different node/line combina-
423 tions. In cases 20, 21 and 22, we can observe 3 of the better combinations.
424 In case 20 a loss reduction of 11MW was achieved. This is a curious case
425 because a the shunt part of the UPFC is connected to the node 6, which is
426 a *PV* node, so the device cannot vary the voltage in it. However it absorbs
427 active and reactive power from this node and inject them into the line 13,
428 thus increasing the voltage of node 13 until the constrained limit of 1.1 pu is
429 achieved. Something similar happens when the UPFC is connected to node 6
430 and line 11 (case 21). The device cannot rise the voltage at node 6, however
431 it is able to increase the voltage at node 11, where line 11 is connected, until
432 the limit is reached, in this case, the loss reduction is 17MW. In the last case,
433 the shunt device is connected to node 4 and the series one to line 8, in this
434 case a reduction in the total losses of 25MW is obtained with a low voltage
435 profile. In this case, the lower voltage constrain is reached at node 14.

436 6. Conclusions

437 In the present work, the authors have proposed a versatile formulation
438 that allows FACTS models to be embedded in power systems models in a
439 simple and fast way by using the node incidence matrix ($\mathbf{\Gamma}$) approach and
440 a rectangular synchronous reference frame. As it was demonstrated, the
441 number and location of devices can be modified without changing the linear
442 core of the problem. As a consequence, the dimension of the problem does
443 not vary, even when the number of active devices does. This fact allows
444 the authors to avoid the tedious tracking routines to search which variables
445 corresponds to which devices (for instance i_{d10}^{sh} , always be the d component
446 of the current in the shunt device connected to node 10 and its position in
447 the solution vector is fixed, if no shunt device is connected to such node,
448 this value will be zero). Finally, all the expressions were referred to the
449 dq reference frame, simplifying the controls modeling and using the same
450 reference frame for the controls and for the rest of power flow equations.

451 [1] X. Zhang, C. Rehtanz, P. Bikash, Flexible ac transmission systems:
452 Modelling and control, Springer Publishing Company, Incorporated,
453 2012.

454 [2] X. Fang, J. Chow, X. Jiang, B. Fardanesh, E. Uzunovic, A. Edris, Sen-
455 sitivity methods in the dispatch and siting of facts controllers, Power
456 Systems, IEEE Transactions on 24 (2) (2009) 713–720.

457 [3] W. Shao, V. Vittal, Lp-based opf for corrective facts control to relieve
458 overloads and voltage violations, Power Systems, IEEE Transactions on
459 21 (4) (2006) 1832–1839.

- 460 [4] X.-P. Zhang, Modelling of the interline power flow controller and the
461 generalised unified power flow controller in newton power flow, *Gener-*
462 *ation, Transmission and Distribution, IEE Proceedings-* 150 (3) (2003)
463 268–274.
- 464 [5] A. L. Ara, A. Kazemi, S. N. Niaki, Modelling of optimal unified power
465 flow controller (oupf) for optimal steady-state performance of power
466 systems, *Energy Conversion and Management* 52 (2) (2011) 1325 – 1333.
- 467 [6] T. Duong, Y. JianGang, V. Truong, A new method for secured optimal
468 power flow under normal and network contingencies via optimal location
469 of {TCSC}, *International Journal of Electrical Power & Energy Systems*
470 52 (0) (2013) 68 – 80.
- 471 [7] C. Lehmkoetter, Security constrained optimal power flow for an econom-
472 ical operation of facts-devices in liberalized energy markets, *Power De-*
473 *livery, IEEE Transactions on* 17 (2) (2002) 603–608.
- 474 [8] B. Fardanesh, Optimal utilization, sizing, and steady-state performance
475 comparison of multiconverter vsc-based facts controllers, *Power Delivery,*
476 *IEEE Transactions on* 19 (3) (2004) 1321–1327.
- 477 [9] G. Yan, G. Hovland, R. Majumder, Z. Dong, Tcsc allocation based on
478 line flow based equations via mixed-integer programming, *Power Sys-*
479 *tems, IEEE Transactions on* 22 (4) (2007) 2262–2269.
- 480 [10] S. An, J. Condren, T. Gedra, An ideal transformer upfc model, opf
481 first-order sensitivities, and application to screening for optimal upfc
482 locations, *Power Systems, IEEE Transactions on* 22 (1) (2007) 68–75.

- 483 [11] M. Alomoush, Derivation of upfc dc load flow model with examples of its
484 use in restructured power systems, *Power Systems, IEEE Transactions*
485 on 18 (3) (Aug.) 1173–1180.
- 486 [12] A. Lashkar Ara, A. Kazemi, S. Niaki, Multiobjective optimal location
487 of facts shunt-series controllers for power system operation planning,
488 *Power Delivery, IEEE Transactions on* 27 (2) (2012) 481–490.
- 489 [13] S. Kansal, V. Kumar, B. Tyagi, Optimal placement of different type of
490 dg sources in distribution networks, *International Journal of Electrical*
491 *Power & Energy Systems* 53 (0) (2013) 752 – 760.
- 492 [14] M. Gitizadeh, M. Shidpilehvar, M. Mardaneh, A new method for svc
493 placement considering fss limit and svc investment cost, *International*
494 *Journal of Electrical Power & Energy Systems* 53 (0) (2013) 900 – 908.
- 495 [15] G. N. Kumar, M. S. Kalavathi, Cat swarm optimization for optimal
496 placement of multiple upfcs in voltage stability enhancement under con-
497 tingency, *International Journal of Electrical Power & Energy Systems*
498 57 (0) (2014) 97 – 104.
- 499 [16] X. Wei, J. Chow, B. Fardanesh, A. Edris, A common modeling frame-
500 work of voltage-sourced converters for load flow, sensitivity, and dispatch
501 analysis, *Power Systems, IEEE Transactions on* 19 (2) (2004) 934–941.
- 502 [17] Y. Zhang, Y. Zhang, B. Wu, J. Zhou, Power injection model of statcom
503 with control and operating limit for power flow and voltage stability
504 analysis, *Electric Power Systems Research* 76 (12) (2006) 1003 – 1010.

- 505 [18] C. Rakpenthai, S. Premrudeepreechacharn, S. Uatrongjit, Power sys-
506 tem with multi-type facts devices states estimation based on predictor-
507 corrector interior point algorithm, *International Journal of Electrical*
508 *Power & Energy Systems* 31 (4) (2009) 160 – 166.
- 509 [19] C. Rakpenthai, S. Premrudeepreechacharn, S. Uatrongjit, N. R. Watson,
510 An interior point method for wlav state estimation of power system with
511 upfcs, *International Journal of Electrical Power & Energy Systems* 32 (6)
512 (2010) 671 – 677.
- 513 [20] B. Xu, A. Abur, State estimation of systems with upfcs using the inte-
514 rior point method, *Power Systems, IEEE Transactions on* 19 (3) (2004)
515 1635–1641.
- 516 [21] A. Zamora-Cardenas, C. R. Fuerte-Esquivel, State estimation of power
517 systems containing facts controllers, *Electric Power Systems Research*
518 81 (4) (2011) 995 – 1002.
- 519 [22] Y. Xiao, Y. H. Song, Y. Z. Sun, Power flow control approach to power
520 systems with embedded facts devices, *Power Systems, IEEE Transac-*
521 *tions on* 17 (4) (2002) 943–950.
- 522 [23] D. Gotham, G. Heydt, Power flow control and power flow studies for
523 systems with facts devices, *Power Systems, IEEE Transactions on* 13 (1)
524 (1998) 60–65.
- 525 [24] N. P. Padhy, M. A. Moamen, Power flow control and solutions with
526 multiple and multi-type facts devices, *Electric Power Systems Research*
527 74 (3) (2005) 341 – 351.

- 528 [25] A. Vinkovic, R. Mihalic, A current-based model of the static syn-
529 chronous series compensator (sssc) for newton-raphson power flow, Elec-
530 tric Power Systems Research 78 (10) (2008) 1806 – 1813.
- 531 [26] A. Vinkovic, R. Mihalic, A current-based model of an ipfc for newton-
532 raphson power flow, Electric Power Systems Research 79 (8) (2009) 1247
533 – 1254.
- 534 [27] A. Vinkovic, R. Mihalic, Universal method for the modeling of the 2nd
535 generation {FACTS} devices in newtonraphson power flow, Interna-
536 tional Journal of Electrical Power & Energy Systems 33 (10) (2011)
537 1631 – 1637.
- 538 [28] X.-P. Zhang, Multiterminal voltage-sourced converter-based hvdc mod-
539 els for power flow analysis, Power Systems, IEEE Transactions on 19 (4)
540 (2004) 1877–1884.
- 541 [29] S. Bhowmick, B. Das, N. Kumar, An advanced ipfc model to reuse
542 newton power flow codes, Power Systems, IEEE Transactions on 24 (2)
543 (2009) 525–532.
- 544 [30] J.-Y. Liu, Y. hua Song, P. Mehta, Strategies for handling upfc con-
545 straints in steady-state power flow and voltage control, Power Systems,
546 IEEE Transactions on 15 (2) (2000) 566–571.
- 547 [31] R. Palma-Behnke, L. Vargas, J. Perez, J. Nunez, R. Torres, Opf with
548 svc and upfc modeling for longitudinal systems, Power Systems, IEEE
549 Transactions on 19 (4) (2004) 1742–1753.

- 550 [32] M. Pereira, L. Zanetta, A current based model for load flow studies with
551 upfc, *Power Systems, IEEE Transactions on* 28 (2) (2013) 677–682.
- 552 [33] R. Benabid, M. Boudour, M. Abido, Development of a new power injec-
553 tion model with embedded multi-control functions for static synchronous
554 series compensator, *Generation, Transmission Distribution, IET* 6 (7)
555 (July) 680–692.
- 556 [34] S. Nabavi Niaki, R. Iravani, M. Noroozian, Power-flow model and
557 steady-state analysis of the hybrid flow controller, *Power Delivery, IEEE*
558 *Transactions on* 23 (4) (2008) 2330–2338.
- 559 [35] S. Bhowmick, B. Das, N. Kumar, An indirect upfc model to enhance
560 reusability of newton power-flow codes, *Power Delivery, IEEE Transac-*
561 *tions on* 23 (4) (2008) 2079–2088.
- 562 [36] E. Acha, B. Kazemtabrizi, A new statcom model for power flows using
563 the newton raphson method, *Power Systems, IEEE Transactions on*
564 *PP* (99) (2013) 1–11.
- 565 [37] G. Radman, R. S. Raje, Power flow model/calculation for power systems
566 with multiple facts controllers, *Electric Power Systems Research* 77 (12)
567 (2007) 1521 – 1531.
- 568 [38] C. Angeles-Camacho, E. Acha, Phase-domain power flows in the rect-
569 angular co-ordinates frame of reference including vsc-based facts con-
570 trollers, *Electric Power Systems Research* 78 (3) (2008) 494 – 506.
- 571 [39] X.-P. Zhang, Advanced modeling of the multicontrol functional static

- 572 synchronous series compensator (sssc) in newton power flow, Power Sys-
573 tems, IEEE Transactions on 18 (4) (2003) 1410–1416.
- 574 [40] X. Jiang, X. Fang, J. Chow, A. Edris, E. Uzunovic, M. Parisi, L. Hop-
575 kins, A novel approach for modeling voltage-sourced converter-based
576 facts controllers, Power Delivery, IEEE Transactions on 23 (4) (2008)
577 2591–2598.
- 578 [41] S. Kamel, M. Abdel-Akher, F. Jurado, Improved nr current injection
579 load flow using power mismatch representation of pv bus, International
580 Journal of Electrical Power & Energy Systems 53 (0) (2013) 64 – 68.
- 581 [42] F. Milano, Power System Modelling and Scripting, Springer, 2010.
- 582 [43] P. Arboleya, G. Diaz, M. Coto, Unified ac/dc power flow for traction
583 systems: A new concept, Vehicular Technology, IEEE Transactions on
584 PP (99) (2012) 1.
- 585 [44] M. Coto, P. Arboleya, C. Gonzalez-Moran, Optimization approach to
586 unified ac/dc power flow applied to traction systems with catenary volt-
587 age constraints, International Journal of Electrical Power & Energy Sys-
588 tems 53 (0) (2013) 434 – 441.
- 589 [45] P. Yan, A. Sekar, Steady-state analysis of power system having multiple
590 facts devices using line-flow-based equations, Generation, Transmission
591 and Distribution, IEE Proceedings- 152 (1) (2005) 31–39.
- 592 [46] P. Yan, A. Sekar, Analysis of radial distribution systems with embed-
593 ded series facts devices using a fast line flow-based algorithm, Power
594 Systems, IEEE Transactions on 20 (4) (2005) 1775–1782.

- 595 [47] I. Cederbaum, Some applications of graph theory to network analysis
596 and synthesis, *Circuits and Systems, IEEE Transactions on* 31 (1) (1984)
597 64 – 68.
- 598 [48] F. Harary, Graph theory and electric networks, *Circuit Theory, IRE*
599 *Transactions on* 6 (5) (1959) 95 – 109.
- 600 [49] Y. Fu, Realization of circuit matrices, *Circuit Theory, IEEE Transac-*
601 *tions on* 12 (4) (1965) 604 – 607.
- 602 [50] R. Vasquez-Arnez, L. Zanetta, A novel approach for modeling the
603 steady-state vsc-based multilines controllers and their operational
604 constraints, *Power Delivery, IEEE Transactions on* 23 (1) (2008) 457–
605 464.
- 606 [51] IEEE, Power systems test case archive (Aug. 1999).
607 URL <http://www.ee.washington.edu/research/pstca/>

608 **List of Figures**

609	1	Representation of a generic connection between two system	
610		nodes with a series real voltage source in the line representing	
611		an embedded series FACTS device and a shunt real voltage	
612		source at each node, representing an embedded shunt con-	
613		nected FACTS device.	36
614	2	IEEE 14 nodes modified test bus system.	37

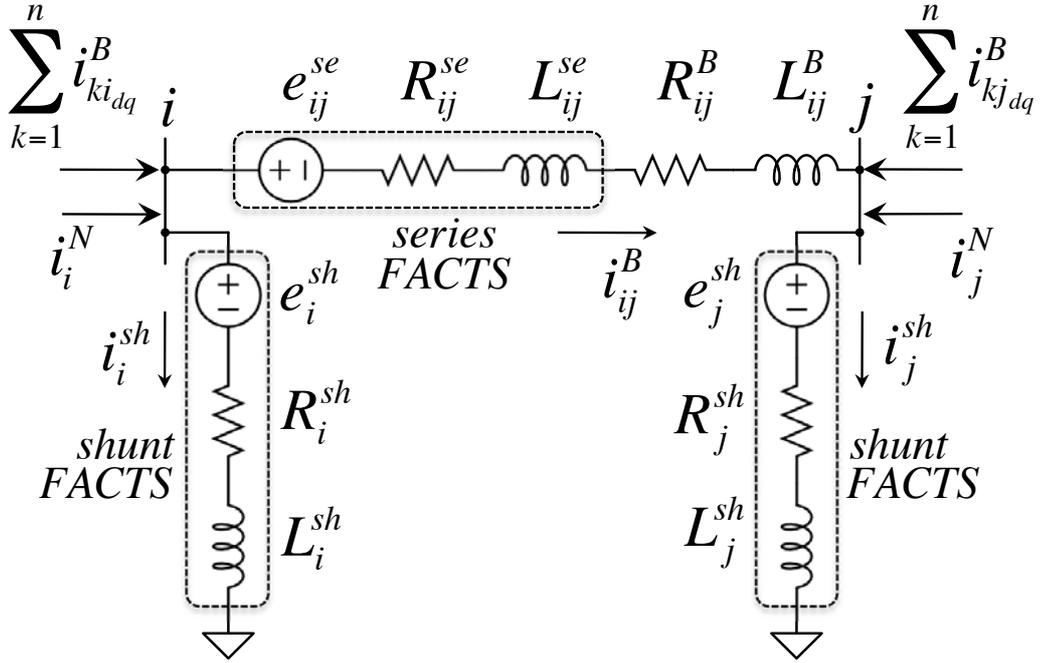


Figure 1: Representation of a generic connection between two system nodes with a series real voltage source in the line representing an embedded series FACTS device and a shunt real voltage source at each node, representing an embedded shunt connected FACTS device.

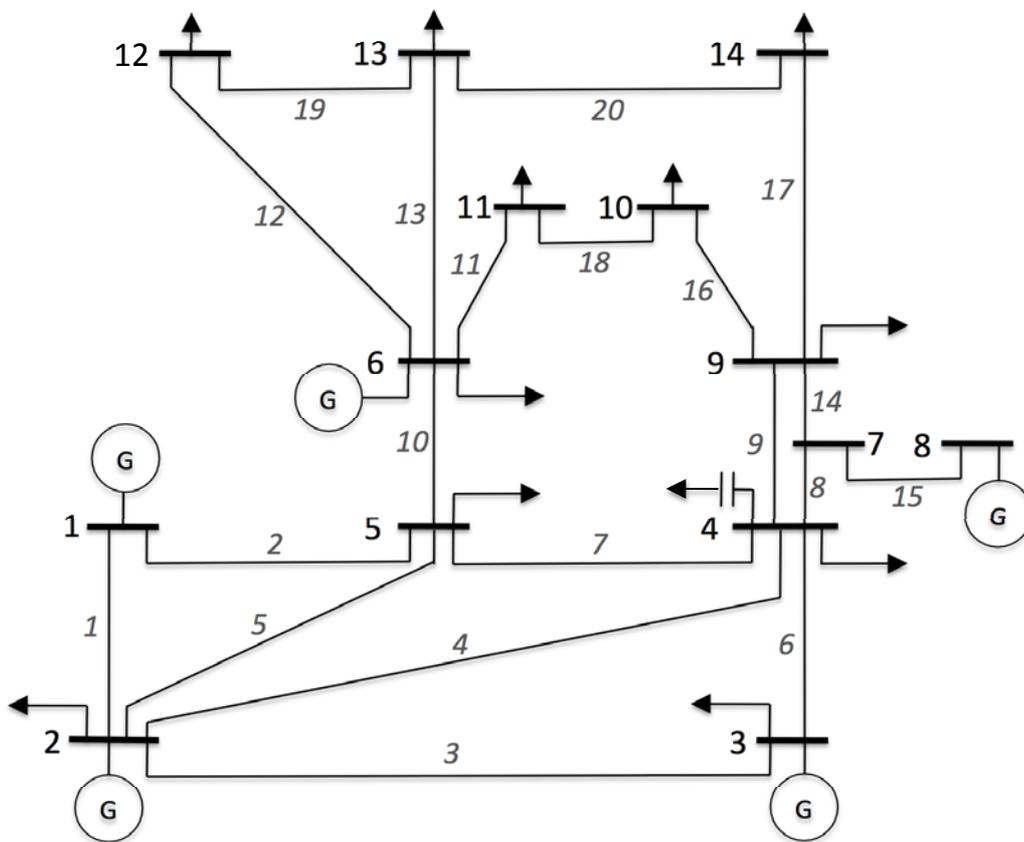


Figure 2: IEEE 14 nodes modified test bus system.

615 **List of Tables**

616	1	Conventional PQ, PV and Slack buses description.	40
617	2	Cases description. All voltages are in pu. system and active and reactive powers in MW and MVA respectively.	41
618			
619	3	Voltage magnitude in all nodes in per unit system.	42
620	4	Aparent powers in all lines in MVA and total system losses in MW.	43
621			

$$\mathbf{M} = \left(\begin{array}{cc|cc|cc|cc|cc}
(\mathbf{R}^{se+B}) & -\omega (\mathbf{L}^{se+B}) & 0 & 0 & 0 & 0 & \mathbf{I} & 0 & 0 & 0 & -\mathbf{\Gamma} & 0 \\
\omega (\mathbf{L}^{se+B}) & (\mathbf{R}^{se+B}) & 0 & 0 & 0 & 0 & 0 & \mathbf{I} & 0 & 0 & 0 & -\mathbf{\Gamma} \\
\hline
0 & 0 & \mathbf{R}^{sh} & -\omega \mathbf{L}^{sh} & 0 & 0 & 0 & 0 & \mathbf{I} & 0 & -\mathbf{I} & 0 \\
0 & 0 & \omega \mathbf{L}^{sh} & \mathbf{R}^{sh} & 0 & 0 & 0 & 0 & 0 & \mathbf{I} & 0 & -\mathbf{I} \\
\hline
\mathbf{\Gamma}^T & 0 & \mathbf{I} & 0 & -\mathbf{I} & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\
0 & \mathbf{\Gamma}^T & 0 & \mathbf{I} & 0 & -\mathbf{I} & 0 & 0 & 0 & 0 & 0 & 0
\end{array} \right)$$

(48)

Type	Specified	Unknowns	Equations
PQ Bus	P_i, Q_i	$v_{id}, v_{iq}, i_{id}^N, i_{iq}^N$	$v_{id} \cdot i_{id}^N + v_{iq} \cdot i_{iq}^N - P_i = 0$
			$v_{iq} \cdot i_{id}^N - v_{id} \cdot i_{iq}^N - Q_i = 0$
PV Bus	$P_i, v_i $	$v_{id}, v_{iq}, i_{id}^N, i_{iq}^N$	$v_{id} \cdot i_{id}^N + v_{iq} \cdot i_{iq}^N - P_i = 0$
			$\sqrt{v_{id}^2 + v_{iq}^2} - v_i = 0$
Slack Bus	v_{id}, v_{iq}	i_{id}^N, i_{iq}^N	-
			-

Table 1: Conventional PQ, PV and Slack buses description.

Case	node	control	reference	e_d^{sh}	e_q^{sh}	Q^{sh}
1	14	1	$ v_{14} = 1.01$	0.68	-0.78	-43.84
2	14	1	$ v_{10} = 1.0$	0.74	-0.92	-114.16
3	4	2	$ e^{sh} = 1.0$	0.86	-0.51	-40.00
4	4	3	$Q^{sh} = -100$	0.91	-0.54	-100.00
5	10	4	$Q_{18}^B = 5$	0.76	-0.74	-49.77
6	10	5	$P_{18}^B = 0$	0.97	-1.12	-381.17
7	4	6	$X^{sh} = -1$	0.92	-0.54	-114.37
8	4	OPF	Loss min.	0.97	-0.57	-178.87
9	10	OPF	Loss min.	0.76	-0.76	-67.65
10	14	OPF	Loss min.	0.67	-0.77	-36.75
Case	line	control	reference	e_d^{se}	e_q^{se}	Q^{se}
11	9	1	$ v_4 = 0.96$	-0.33	-0.47	-61.42
12	9	1	$ v_9 = 0.96$	-0.18	-0.23	-21.35
13	8	2	$ e_{14} = 1.0$	0.65	-0.76	218.33
14	10	3	$Q_{10}^B = 0$	-0.74	-1.28	-442.02
15	10	4	$P_{10}^B = 30$	0.78	0.58	35.56
16	13	5	$X_{13} = 0.01$	0.03	0.02	-3.80
17	8	OPF	Loss min	0.08	-0.61	-101.20
18	9	OPF	Loss min	-0.13	-0.15	-11.95
19	13	OPF	Loss min	-0.04	-0.01	-2.19
Case	node/line	control	reference	e^{se}	e^{sh}	P^{sh}
20	6/13	OPF	Loss min	0.45	0.98	35.62
21	6/11	OPF	Loss min	0.97	1.01	68.15
22	4/8	OPF	Loss min	1.36	0.91	53.54

Table 2: Cases description. All voltages are in pu. system and active and reactive powers in MW and MVA respectively.

Case	v_4	v_5	v_7	v_9	v_{10}	v_{11}	v_{12}	v_{13}	v_{14}
Base	0.96	0.96	0.98	0.94	0.94	1.00	1.02	1.00	0.92
1	0.96	0.97	1.00	0.97	0.97	1.01	1.04	1.03	1.01
2	0.97	0.97	1.02	1.01	1.00	1.03	1.05	1.05	1.13
3	0.98	0.98	0.99	0.95	0.95	1.00	1.02	1.00	0.92
4	1.00	0.99	1.00	0.96	0.96	1.00	1.03	1.01	0.93
5	0.97	0.97	1.01	0.99	1.01	1.03	1.03	1.01	0.95
6	0.99	0.99	1.10	1.18	1.32	1.19	1.04	1.04	1.08
7	1.01	0.99	1.01	0.96	0.96	1.00	1.03	1.01	0.93
8	1.03	1.01	1.02	0.97	0.97	1.01	1.03	1.01	0.94
9	0.97	0.97	1.01	1.00	1.04	1.04	1.03	1.01	0.96
10	0.96	0.97	1.00	0.97	0.96	1.01	1.03	1.02	1.00
11	0.96	0.97	1.00	0.96	0.96	1.01	1.02	1.01	0.93
12	0.96	0.97	0.99	0.95	0.95	1.00	1.02	1.01	0.92
13	0.80	0.84	0.43	0.50	0.56	0.80	0.99	0.93	0.60
14	0.94	0.92	0.93	0.83	0.82	0.91	1.01	0.96	0.81
15	0.89	0.91	0.92	0.87	0.87	0.95	1.01	0.99	0.85
16	0.51	0.44	0.57	0.46	0.52	0.77	0.97	0.90	0.53
17	1.00	0.99	0.90	0.90	0.91	0.98	1.02	1.00	0.88
18	0.96	0.97	0.99	0.95	0.95	1.00	1.02	1.00	0.92
19	0.96	0.96	0.98	0.94	0.94	1.00	1.02	1.01	0.92
20	0.95	0.96	0.99	0.95	0.95	1.00	1.09	1.10	0.96
21	0.94	0.96	0.98	0.95	0.97	1.10	1.02	1.00	0.91
22	0.97	0.98	0.91	0.87	0.87	0.95	1.01	0.99	0.85

Table 3: Voltage magnitude in all nodes in per unit system.

Case	S_1^B	S_2^B	S_3^B	S_4^B	S_5^B	S_6^B	S_7^B	S_8^B	S_9^B	S_{10}^B	S_{11}^B	S_{12}^B	S_{13}^B	S_{14}^B	S_{15}^B	S_{16}^B	S_{17}^B	S_{18}^B	S_{19}^B	S_{20}^B	P_l
Base	515	217	200	146	109	78	155	70	38	135	37	23	57	66	80	13	21	26	7	25	117
1	513	217	199	146	108	76	158	73	39	131	31	21	49	56	75	11	34	20	4	17	115
2	516	218	199	147	108	73	163	79	42	129	25	19	49	44	74	14	67	14	6	36	120
3	512	217	197	146	107	72	160	69	39	132	35	23	57	61	81	12	21	24	7	24	115
4	509	218	195	146	106	66	171	69	40	128	33	23	56	54	81	12	22	22	6	22	113
5	512	217	199	146	107	75	160	74	40	129	23	22	53	51	73	41	23	12	6	19	114
6	527	224	199	153	109	64	187	109	68	116	80	18	42	9	122	234	44	93	3	18	137
7	508	218	194	146	106	65	173	69	40	128	33	23	55	52	81	12	22	22	6	22	113
8	506	219	191	148	106	63	186	70	41	124	31	22	54	46	82	12	22	20	6	21	112
9	512	217	198	146	107	74	162	76	41	128	20	22	52	46	72	52	24	10	5	18	114
10	513	217	199	146	108	76	158	72	38	132	32	21	50	57	76	11	31	21	5	17	115
11	516	216	200	149	106	75	176	32	103	110	32	22	51	57	44	27	30	25	6	20	117
12	515	217	200	147	107	76	165	51	70	123	34	22	54	61	61	19	26	24	6	22	116
13	596	252	230	191	159	145	114	156	63	247	132	37	109	238	57	43	27	90	19	80	214
14	546	244	201	146	140	87	55	8	19	320	124	35	106	99	87	69	31	96	18	76	169
15	569	226	222	179	118	96	240	150	81	39	93	23	61	108	154	88	66	84	12	53	174
16	943	379	358	373	360	284	155	140	59	597	156	41	110	319	145	69	46	107	24	87	562
17	514	219	196	150	105	64	191	165	20	105	48	23	57	115	130	35	32	39	8	29	120
18	515	217	200	147	108	77	161	58	58	127	35	23	55	63	68	17	24	24	7	23	116
19	515	217	200	146	109	78	155	70	38	136	37	22	58	66	80	13	21	26	6	25	117
20	533	225	204	153	113	76	164	83	44	136	37	63	106	63	87	5	50	25	55	45	106
21	555	230	211	165	114	77	203	118	64	101	132	28	78	70	118	125	17	133	11	47	100
22	537	223	205	161	104	66	231	265	58	63	81	23	60	113	259	74	56	72	11	46	92

Table 4: Apparent powers in all lines in MVA and total system losses in MW.